

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

**CHANGE OF COMPANY SECRETARY AND
AUTHORIZED REPRESENTATIVE**

The Board announces that

- (a) Ms. Wong Lai Wah resigned as the company secretary and the authorized representative under the Listing Rules and the authorized representative under Part XI of the Companies Ordinance of the Company with effect from 31 March 2012; and
- (b) Mr. Wong Kai Hing has been appointed as the company secretary and the authorized representative under the Listing Rules and the authorized representative under Part XI of the Companies Ordinance of the Company with effect from 1 April 2012.

The board of directors (the “**Board**”) of China Modern Dairy Holdings Ltd. (the “**Company**”) hereby announces that, due to personal reasons, Ms. Wong Lai Wah (“**Ms. Wong**”) resigned as the company secretary and the authorized representative under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the authorized representative under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (“**Companies Ordinance**”) of the Company with effect from 31 March 2012. Ms. Wong confirmed that there is no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board is pleased to announce that Mr. Wong Kai Hing (“Mr. Wong”) has been appointed as the company secretary of the Company and the authorized representative under the Listing Rules and the authorized representative under Part XI of the Companies Ordinance with effect from 1 April 2012.

Mr. Wong, aged 37, will be our company secretary and financial controller. Mr. Wong will be responsible for financial control and overall secretarial matters of our Company. Mr. Wong has over 14 years solid experience in accounting and auditing field. Prior to joining the Group, Mr. Wong worked at KPMG and a number of Hong Kong listed companies serving in several managerial positions.

Mr. Wong graduated from the Chinese University of Hong Kong with a Bachelor’s degree in Business Administration with a major in Professional Accountancy in 1997. He then became a member of the Hong Kong Institute of Certified Public Accountants in 2000 and a CFA charterholder in 2003. He obtained a Master of Business Administration from the Chinese University of Hong Kong in 2006.

The Board wishes to express its sincere gratitude to Ms. Wong for her contributions to the Company during her tenure of office and to welcome Mr. Wong on his appointment.

By Order of the Board
China Modern Dairy Holdings Ltd.
DENG Jiuqiang
Chairman

Hong Kong, 30 March 2012

As of the date of this announcement, the executive Directors are Mr. DENG Jiuqiang, Ms. GAO Lina, Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.